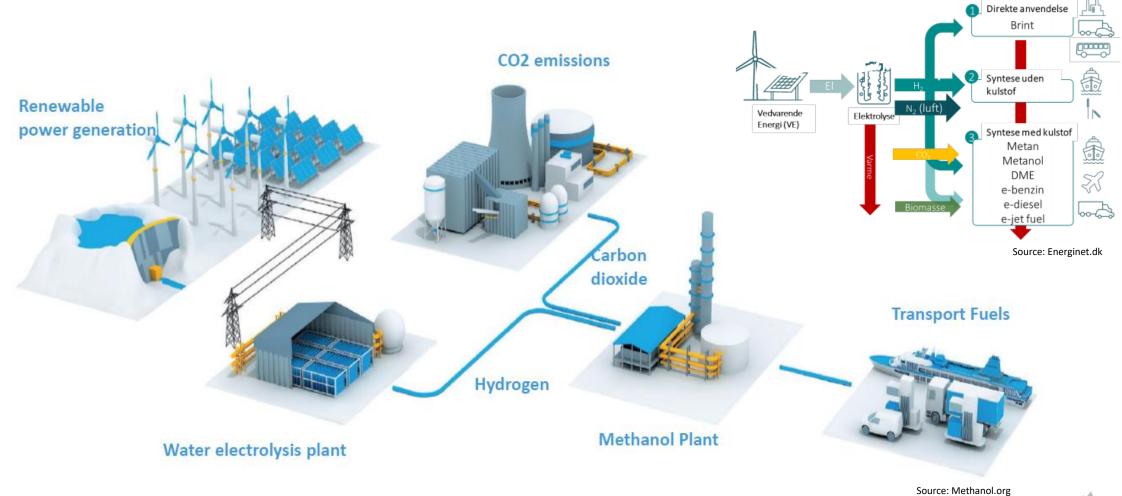






### eMethanol - The Value Chain

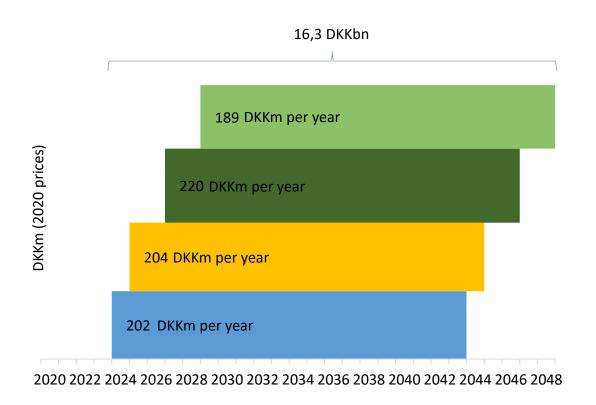






### New subsidy scheme to promote CCUS

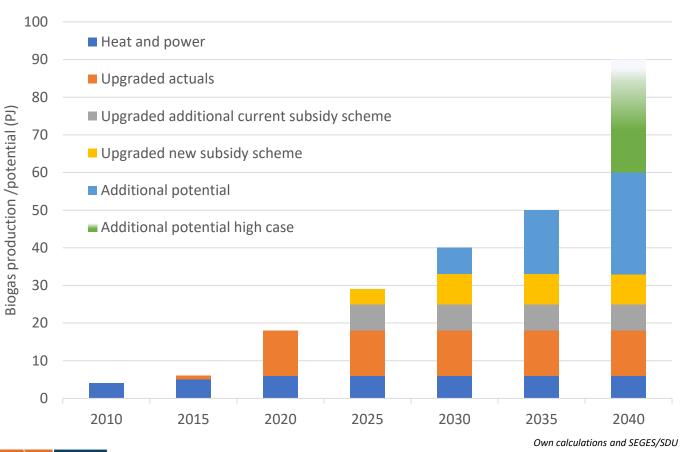
- In the June 2020 political agreement, 16,3 DKKbn has been allocated to carbon capture, utilization and storage (CCUS)
- The subsidy will be market based and technology neutral and awarded for a period of 20 years

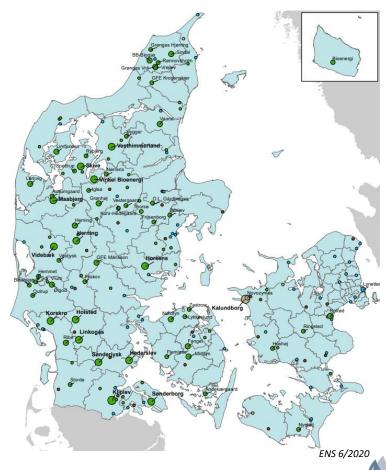






# Significant development in biogas production in DK – potential even higher









## E.ON Denmark – Present Biogas portofolio



#### **GreenLab Skive Biogas**

- E.ON Danmark 50%
- Greenlab Skive Biogas amba 50%
- 190 GWh biomethane to the grid
- 400.000 tons biomass
- In operation: December 2019



#### **Grøn Gas Hjørring**

- E.ON Danmark 50%
- JPL Holding 50 %
- 60.000 tons biomass
- 30 GWh biogas for power & heat production
- Acquired: June 2013



#### **Limfjordens Bioenergi**

- E.ON Danmark 50%
- Bigadan 50%
- 195.000 tons biomass
- 100 GWh biomethane to the grid
- Acquired: June 2013, expanded 2018



#### Grøn Gas Vrå

- E.ON Danmark 50%
- JPL Holding 50 %
- 300.000 tons biomass
- 120 GWh biomethane to the grid
- In operation: April 2016



#### Sønderjysk Biogas

- E.ON Danmark 50%
- Sønderjysk Biogas Invest 50%
- 650.000 tons biomass
- 220 GWh biomethane to grid
- In operation: July 2016



GrønGas Vrå Expansion

operation 2021

+80 GWh biomethane to the grid Development project: expected in

#### Sønderjysk Biogas II

Development project



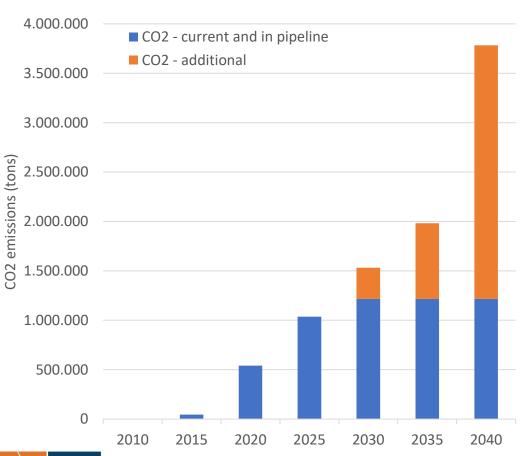
#### **Biogas Filling Stations (3)**

• In 50/50 partnership with OK





## Significant amounts of CO<sub>2</sub> are emitted when upgrading biogas to bio-methane

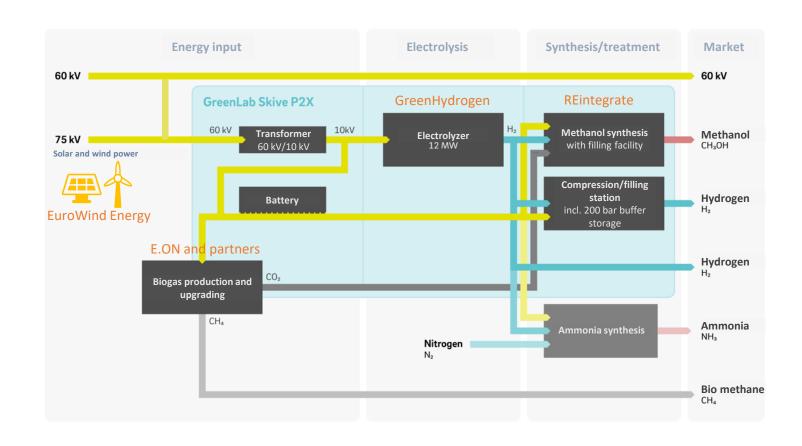


- A standard sized biogas plant of 200 GWh (0,7 PJ) emits approx. 30.000 tons CO<sub>2</sub> per year
- A 10 MW methanol synthesis plant requires approx.
  12.000 tons CO<sub>2</sub> per year
- Before suitable for methanol synthesis additional purification of the CO<sub>2</sub> is needed



### Next project: GreenLab Skive PtX

- Project developed by 11 partners from the energy sector
- 12 MW electrolyzer
- GreenLab Skive Biogas will supply CO<sub>2</sub> to the methanol production
- Project has been granted 80 DKKm in public funding from Danish Energy Agency
- Direct grid connection to Wind & Solar power and
- Still some regulatory issues (free zones) to be solved, before a feasible BC can be achieved for the investors and
- Future investment cost for the units **must** come down trough economy of scale and industrialization







## Current PtX projects in DK at commercial scale

#### 1. GreenLab Skive PtX\*

- Project developed by 11 partners from the energy sector, including E.ON
- 12 MW electrolyzer
- Announced December 2019
- Has been granted 80 DKKm in public funding from Danish Energy Agency
- Final investment decision expected 2H2020/1H2021

#### 2. HySynergy/Fredericia\*\*

- PtX project developed by several partners, including Everfuel, from the energy sector and in connection with the existing Shell refinery in Frederica
- 20 MW electrolyzer
- Announced November 2019
- Has been granted 6 EURm in public funding from Danish Energy Agency

#### 3. Avedøre/Copenhagen\*\*\*

- PtX project by Ørsted, Maersk, DSV, DFDS, SAS, Copenhagen Airports
- Announced 26 May 2020\*
- Brings together supply side and demand side in a partnership
- Investment decision stage 1 (10 MW) expected 2021/2022







<sup>\*\*</sup> https://www.everfuel.com/wp-content/uploads/2019/12/Everfuel-PR\_Power2X-DK\_2019\_12\_18.pdf



<sup>\*\*\*</sup> https://orsted.com/en/media/newsroom/news/2020/05/485023045545315